SharePoint Cascaded Lookup Installation Instruction

System Requirements

Microsoft Windows SharePoint Services v3 or Microsoft Office SharePoint Server 2007.

License Management

Click the link in Create Column page to visit Cascaded Lookup license management page.

Sharepoint > Bug > BugList > Settings > Create Column Create Column: BugList

Use this page to add a column to this list.

Name and Type	Column name:
Type a name for this column, and select the type of	
information you want to store in the column.	The type of information in this column is:
	O Single line of text
	C Multiple lines of text
	C Choice (menu to choose from)
	O Number (1, 1.0, 100)
	O Currency (\$, ¥, €)
	O Date and Time
	C Lookup (information already on this site)
	C Yes/No (check box)
	C Person or Group
	O Hyperlink or Picture
	Calculated (calculation based on other columns)
	C Discussion Column(recording discussion without creating new version)
	O Discussion Field
	$igodoldsymbol{ imes}$ Cascaded Lookup (Information from all sites in the site collection)
	Cross-Site Lookup (Information from all sites in the site collection)
	O ProjectReferenceNumber(only 3 characters)
	C Business data
Additional Column Settings	You are using a trial license for SharePoint Cascaded Lookup (30 days left), please dick here to manage license
Specify detailed options for the type of information you	Description:
selected.	
	Require that this column contains information:
	C Yes O No
	Get information in this site:
	Sharepoint 💌
	Get information from:
	Announcements
	In this column:
	ID 💌
	Allow multiple values
	Filter_column(from look-up list):
	(None)
	Parent column(from this list):
	(None)
	Convert:
	Convert to SharePoint Lookup type

SharePoint	Cascaded	Lookup	License	Management	
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License	informat	ion and	add nev	v license

SharePoint Cascaded	License Information		
Lookup	Farm ID:	{1c64b1bc-e9a4-44b4-a0a3-6924200f8d44}	
Cascaded lookup information	Site Collection ID:	ca135bdc-350c-4db7-89b3-88e36f29d1cd	
from other site, filtered by other column	Current amount of users in collection:	this site 8	
	License status:	No Registration	
	Add license(ASCII):	Click here to get license	
			ОК

After payment, send site collection ID to sales@sharepointboost.com to generate license code.

Enter the license code and click "OK".

License information and add ne	w license	
SharePoint Cascaded Lookup Cascaded lookup information from other site, filtered by other column	License Information Farm ID: Site Collection ID: Current amount of users in collection: License status: Add license(ASCII):	{1c64b1bc-e9a4-44b4-a0a3-6924200f8d44} ca135bdc-350c-4db7-89b3-88e36f29d1cd this site 8 50 Click here to get license
	3b117a51-c840-46f5-ab0 3247c2682e7ceAZAw0dPl aRiMZXvVtMuLQcimAIUtw Wc8QAZdKsCF5yT95JU4x Wqldknpgy8bkt17rn4FpPF +BohiutoAqwRraeg/s0LM t1p0v8fBNgH9CSBQMR3n oQMSdouO01fP2nUij5PM1	

Install

Download SharePoint Cross-Site Lookup Pack install file from SharePointBoost website, release the file, and run "setup.exe".

le <u>E</u> dit <u>V</u> iew F <u>a</u> vori	tes <u>T</u> o	ools <u>H</u> elp				
)Back 🝷 🕥 👻 🏂 🎾	O Search	h 诊 Folders 🛛 🛄 🗸				
dress 🛅 C:\Documents	and Sett	tings\Administrator\Desktop\Cross-Site Look	up Pack\Setup\Soluti	ion	💌 🔁 G	o Lin
		🔺 Name 🔺	Size	Туре	Date Modified	Attri
File and Folder Tasks	*	💼 banner.jpg	21 KB	JPEG Image	2008-12-15 14:33	Α
- Deners this file		Brandysoft.SharePoint.Looku	123 KB	WSP File	2008-12-15 14:33	Α
Rename this file		EULA.rtf	19 KB	Rich Text Format	2008-12-15 14:33	Α
🔯 Move this file		🗾 logo. jpg	16 KB	JPEG Image	2008-12-15 14:33	Α
📄 Copy this file		Setup.exe	192 KB	Application	2008-12-15 14:33	А
Publish this file to th Web	e	setup.exe.config	1 KB	XML Configuration File	2008-12-15 14:33	Α
🞯 E-mail this file		4				
🗙 Delete this file						
Other Places	*					
🛅 Setup						
My Documents						
😡 My Computer						
🧕 My Network Places						

Note:

You must be the SharePoint Farm Administrator.

Ele Action View				
Services (Local)	Name /	Status	Startup Type	
	Windows Presentation Foundation Font Cach		Manual	
	Windows SharePoint Services Administration	Started	Automatic	
	Windows SharePoint Services Search	Started	Manual	
	Windows SharePoint Services Timer	Started	Automatic	
	Windows SharePoint Services Tracing Windows SharePoint Services VSS Writer	Started	Automatic Manual	
	Windows Time Windows I Iser Mode Driver Framework	Started	Automatic Manual	

After system check is finished, click "Next".

SharePoint Cross-Site Lookup Pack 3.0.1218.1
System Check Checking if SharePoint Cross-Site Lookup Pack 3.0.1218.1 can be installed from
 Windows SharePoint Service 3.0 is installed. You have permission to install and deploy SharePoint solutions. The Windows SharePoint Services Administration service is started. The Windows SharePoint Services Timer service is started. Solution file found. SharePoint Cross-Site Lookup Pack 3.0.1218.1 is already installed.
All checks succeeded. Please click Next to proceed with the installation. <- Previous

After reading License Agreement, click "accept" and go to next step.

SharePoint Cross-Site Lookup Pack 3.0.1218.1
End-User License Agreement Please read the following license agreement carefully
PLEASE READ THIS END-USER LICENSE AGREEMENT ("EULA") CAREFULLY. BY INSTALLING OR USING THE SOFTWARE THAT ACCOMPANIES THIS EULA ("SOFTWARE"), YOU AGREE TO THE TERMS OF THIS EULA. IF YOU DO NOT AGREE, DO NOT USE THE SOFTWARE AND, IF APPLICABLE, RETURN IT TO THE PLACE OF PURCHASE FOR A FULL REFUND.
THIS SOFTWARE DOES NOT TRANSMIT ANY PERSONALLY IDENTIFIABLE INFORMATION FROM YOUR SERVER TO BRANDYSOFT COMPUTER SYSTEMS WITHOUT YOUR CONSENT.
 GENERAL. This EULA is a legal agreement between You (either an individual or a single entity, also used in the form "Your" where applicable) and Brandysoft Corporation ("Brandysoft"). This EULA governs the Software, which includes software (including online and electronic documentation) and any associated media and printed
I accept the terms in the License Agreement
Kext -> Abort Mondosoft SharePoint Solution Installer Abort

Select one or more web applications and click "Next".

SharePoint Cross-Site Lookup Pack 3.0.1218.1	
Deployment Targets Please select one or more web applications	
Web Applications: http://new-8eafff0b9cf:44057/ (Central Administration) http://new-8eafff0b9cf:22531/ (SharePoint - 22531) http://new-8eafff0b9cf/ (SharePoint - 80) http://new-8eafff0b9cf:43698/ (SharePoint -Internet Face) 	
Please click the Next button to start the installation process.	
Mondosoft SharePoint Solution Installer	Abort

Wait for installing, click "Next" for more deployment details.

SharePoint Cross-Site Lookup Pack 3.0.1218.1	
Installing Please wait while SharePoint Cross-Site Lookup Pack 3.0.1218.1 is installed	
R	
Waiting (max. 15 minutes) for solution deployment job to complete. Press Abort to stop.	
<- Previous Next ->	Abort
Mondosoft SharePoint Solution Installer	Apon

SharePoint Cross-Site Lookup Pack 3.0.1218.1	
Installation Successfully Completed	
Details: NEW-SEAFFF0B9CF : http://new-8eafff0b9cf:44057/ : The solution was successfully deployed NEW-SEAFFF0B9CF : http://new-8eafff0b9cf/ : The solution was successfully deployed. NEW-SEAFFF0B9CF : http://new-8eafff0b9cf/ : The solution was successfully deployed.	×
Mondosoft SharePoint Solution Installer	<u>C</u> lose

Click "Site Actions" menu in the root site of one site collection, then click "Site Settings".

Home	Sharepoint List	Product	Version	Bug				Site Actions 🔻
View All Site Content		Announcements		* 	Create Add a new library, list, or web page to this website.			
Shared Documents		There are currently no active announcements. To add a new announcement, click "Add new			Edit Page Add, remove, or update Web Parts on this page.			
Lists • Calenda	ar	announcement [*] below.		nent		Site Settings Manage site settings of	on this site. Jho	
 Tasks Provinc 	ce	Calendar		*	Trial License Manager			

Click "Site collection features" link in Site Settings page.

Sharepoint > Site Settings Site Settings

Site URL:	http://new-8eafff0b9cf:22531/sites/Sharepoint/
Mobile Site URL:	http://new-8eafff0b9cf:22531/sites/Sharepoint/m/
Version:	12.0.0.6219

Users and Permissions	Look and Feel	Galleries	Site Administration	Site Collection Administration
People and groups	■ Title,	Master pages	Regional settings	Search settings
Site collection	description, and icon	Site content	Site libraries and	Search scopes
administrators	Tree view	types	lists	Search keywords
Advanced permissions		Site columns Site usage reports	Recycle bin	
	Site theme	Site	User alerts	
	Top link bar	templates	RSS	Site directory settings
	Quick Launch	List		Site collection usage reports
	Save site as	templates	Search visibility	Site collection features
	template	Web Parts	 Sites and workspaces 	Site hierarchy
	Reset to site	Workflows	e our fraterie	Portal site connection

In SharePoint Site collection feature list, activate SharePoint Cascaded Lookup.

	SharePoint Alert Reminder Boost Send alert and reminder email according to custom conditions.	Activate	
	SharePoint Cascaded Lookup Cascaded lookup information from other site, filtered by other column	Deactivate	Active
41	SharePoint Column/View Permission Assign read or write permissions to columns or views	Deactivate	Active

(Cascaded _feature_active.JPG)SharePoint Cascaded Lookup feature active

After installation, you can find Cascaded Lookup Column in Create Column page.

New • Actions •	Setting	5 -	View: A	ll Tasks 🔹
Title Assig	Preserve and	Create Column Add a column to store additional information about each item.	Due Date m, dick "New" above.	% Complete
		Create View Create a view to select columns, filters, and other display settings.		
		List Settings Manage settings such as permissions, columns, views, and policy.		

Name and Type	Column name:					
Type a name for this column,						
and select the type of information you want to	The type of information in this column is:					
store in the column.	O Single line of text					
	O Multiple lines of text					
	C Choice (menu to choose from)					
	O Number (1, 1.0, 100)					
	C Currency (\$, ¥, €)					
	O Date and Time					
	C Lookup (information already on this site)					
	C Yes/No (check box)					
	O Person or Group					
	C Hyperlink or Picture					
	Calculated (calculation based on other columns)					
	O Discussion Column(recording discussion without creating new version)					
	© Discussion Field					
	Cascaded Lookup (Information from all sites in the site collection)					
	Cross-Site Lookup (Information from all sites in the site collection)					
	C ProjectReferenceNumber (only 3 characters)					
	C Business data					
Additional Column Settings Specify detailed options for the type of information you selected.	You are using a trial license for SharePoint Cascaded Lookup (30 days left), please dick here to manage license Description:					
	<u>▼</u>					
	Require that this column contains information:					
	C Yes C No					
	Get information in this site:					
	Sharepoint 💌					
	Get information from:					
	Announcements					
	In this column:					
	ID 💌					
	Allow multiple values					
	Filter column(from look-up list):					
	(None) 💌					
	Parent column(from this list):					
	(None)					
	Convert:					
	Convert to SharePoint Lookup type					
	Convert to Cascaded Lookup from					
	Add to default view					

There are two ways to create a cascaded Lookup column. One is creating a new Cascaded Lookup Column directly, the other is clicking the "Convert to Cascaded Lookup from..." link to enter

"Convert to Cascaded Lookup" page, and then converting a SharePoint Lookup type to Cascaded Lookup type.



Uninstall

Run "setup.exe" again. (If your install file has been deleted, you can download it from http://www.sharepointboost.com). In the Repair and Remove page, select the Remove radio button and click "Next", the Column Permission Boost will be uninstalled.

SharePoint Cross-Site Lookup Pack 3.0.1218.1	
Repair or Remove Please select the operation you wish to perform	Boost 🕡
SharePoint Cross-Site Lookup Pack 3.0.1218.1 is already	ly installed. What would you like to do?
 Repair Retracts the solution from all web applications and dep Remove Retracts the solution from all web applications and del solution store. 	
Mondosoft SharePoint Solution Installer	<- Previous Next -> Abort

SharePoint Cascaded Lookup Tutorial

The following is a typical example of how to use SharePoint Cascaded Lookup.

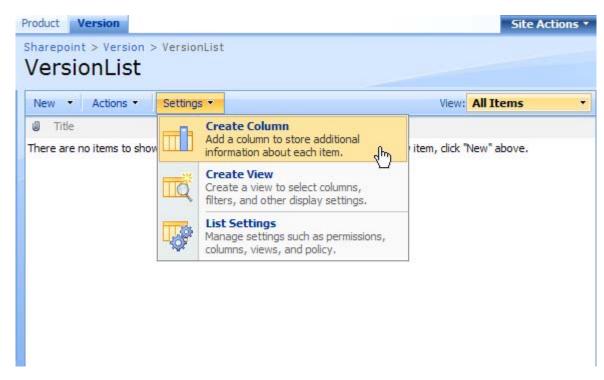
Firstly, cross-site Lookup function

Two lists have been built in two sites respectively. One is "ProductList" in Product Site, and the other is "VersionList" in Version Site.

Prod	uct Version	Bug					
	Sharepoint > Product > ProductList						
FI	ProductList						
Ne	w • Actions •	- Settings -					
Ø	ID	Title					
	1	SharePoint View Boost ! NEW					
	2	SharePoint RichText Boost Rew					
	3	SharePointBoost License Management Center					
	4	SharePoint Form Validation INEW					
	5	SharePoint Lookup Boost ! NEW					
	6	SharePoint Password Change INEW					
	7	SharePoint List Collection ! NEW					
	9	SharePoint Discussion Column ! NEW					
	10	SharePoint Alert Reminder Boost I NEW					
	11	SharePoint AD Information Sync I NEW					



Create a new column in VersionList.



On "Create Column" page, choose "Cascaded Lookup" column type and get information from ProductList in the Product Site:

Name and	Туре
----------	------

Type a name for this column, and select the type of information you want to store in the column.

С	olumn	name:

ProductName

The type of information in this column is:

- O Single line of text
- O Multiple lines of text
- C Choice (menu to choose from)
- O Number (1, 1.0, 100)
- Currency (\$, ¥, €)
- C Date and Time
- C Lookup (information already on this site)
- O Yes/No (check box)
- O Person or Group
- O Hyperlink or Picture
- C Calculated (calculation based on other columns)
- C Discussion Column(recording discussion without creating new version)
- C Discussion Field
- ⊙ Cascaded Lookup (Information from all sites in the site collection)
- $\ensuremath{\mathbb{C}}$ Cross-Site Lookup (Information from all sites in the site collection)
- O ProjectReferenceNumber(only 3 characters)
- O Business data

Additional Column Settings Specify detailed options for the type of information you selected.	Description:
selecteu.	Require that this column contains information: O Yes O No
	Get information in this site: Product Get information from: ProductList In this column: Title Allow multiple values
	Parent column(from this list):
	Convert:
	Convert to SharePoint Lookup type
	Convert to Cascaded Lookup from
	Add to default view
	Title Allow multiple values Filter column(from look-up list): (None) Parent column(from this list): (None) Convert: Convert to SharePoint Lookup type Convert to Cascaded Lookup from

Create a new item in "VersionList" and select "ProductName" for the item.

Product Version		Site Actions *
Sharepoint > Version > VersionList		
New	View:	All Items 🔹
Add a new item to this list.	me onList" list. To create a new item, click "New	above.

(此图添加) (Create_item_in_VersionList.JPG) Create a new item in VersionList list

	Site Action
0	K Cancel
lling *	indicates a required fie
1.0.1209.1	
(None)	•
(None) SharePoint AD Information Sync SharePoint Alert Reminder Boost SharePoint Discussion Column SharePoint Form Validation SharePoint List Collection SharePoint Lookup Boost SharePoint Password Change SharePoint RichText Boost SharePoint View Boost SharePoint View Boost SharePoint Discusse Management Center	Cancel
	1.0.1209.1 (None) (None) SharePoint AD Information Sync SharePoint Alert Reminder Boost SharePoint Discussion Column SharePoint Form Validation SharePoint Form Validation SharePoint List Collection SharePoint Lookup Boost SharePoint Password Change SharePoint RichText Boost SharePoint View Boost

You can create items in VersionList and select "ProductName".

Product Version

Site Actions -

New - Actions - Settings -	View: All Items	
0 Title	ProductName	
1.0.1209.1 NEW	SharePoint View Boost	
1.6.1210.2 NEW	SharePoint RichText Boost	
1.0.1209.0 NEW	SharePoint Discussion Column	
1.2.1208.0 NEW	SharePoint Form Validation	
2.1.1205.2 NEW	SharePoint Discussion Column	
1.11.1204.0 NEW	SharePoint List Collection	
1.1.1204.0 NEW	SharePoint Password Change	
1.5.1205.0 NEW	SharePoint View Boost	
1.4.1201.2 NEW	SharePoint AD Information Sync	

Secondly, filter column function

Create a new site named "Bug", and create a new List named "BugList".

Product Version Bug	Site Actions •
Sharepoint > Bug > BugList BugList	
New Actions Settings Title	View: All Items
There are no items to show in this view of the "BugList" list. To cr	eate a new item, dick "New" above.

In "BugList", create two new Cascaded Lookup columns, "PName" and "PVersion" in the same way. "PName" column looks up information from ProductList in Product site, and "PVersion" column looks up from VersionList in Version site.

Columns		
A column stores information about each item in the list. The following columns are currently available in this list		
Column (click to edit)	Туре	
Title	Single line of text	
PName	Cascaded Lookup	
PVersion	Cascaded Lookup	
Created	Person or Group	
Modified By	Person or Group	

Edit the column "PVersion", and choose "ProductName" as the Filter column, which gets information from ProductVersion list.

Sharepoint > Bug > BugList > Se Change Column:	
Use this page to edit a column of this l	ist.
Name and Type Type a name for this column.	Column name: PVersion The type of information in this column is: Cascaded Lookup
Additional Column Settings Specify detailed options for the type of information you selected.	Description: Require that this column contains information: Pres No Get information in this site: Version Get information from: VersionList In this column: Title Allow multiple values Filter column(from look-up list): ProductName Parent column(from this list): (None) Convert: Convert to SharePoint Lookup type

Create a new item in BugList, select "ProductName" to filter "PVersion".

Sharepoint > Bug > BugList BugList: New It			
		ОК	Cancel
🔋 Attach File 🍄 Spelling	g	* indicates	a required field
Title *	No icon		
PName	SharePoint Discussion Column	•	
PVersion	Please select ProductName to filter items: SharePoint Discussion Column		
	(None) 1.0.1209.0 2.1.1205.2	ОК	Cancel
	PVersion		

Thirdly, cascaded lookup function

Edit the column "PtVersion" again, and choose "PName" as the Parent column, which gets information from BugList.

Use this page to edit a column of this	list.
Name and Type Type a name for this column.	Column name: PVersion The type of information in this column is: Cascaded Lookup
Additional Column Settings	Description:
Specify detailed options for the type of information you selected.	Require that this column contains information: Yes No Get information in this site: Version Get information from: VersionList In this column: Title Allow multiple values Filter column(from look-up list): ProductName Parent column(from this list): PName Convert: Convert to SharePoint Lookup type

Create another item in BugList, select "PName", the "PVersion" will only show the options related to the "PName".

		ОК	Cancel
🛿 Attach File 🍄 S	pelling	* indicate	s a required fie
Title *	No feature icon		
PName	SharePoint Discussion Column	•	
PVersion	(None)		
	(None)		20.

Fourthly, multiple values function

Enter the "Change Column" page to set the "PVersion" column to a multiple values.

Sharepoint > Bug > BugList > Settings > Edit Column Change Column: BugList

Use this page to edit a column of this list.

Name and Type Type a name for this column.	Column name: PVersion The type of information in this column is: Cascaded Lookup
Additional Column Settings Specify detailed options for the type of information you selected.	Description: Require that this column contains information: O Yes O No Get information in this site: Version Get information from: VersionList In this column: Title Allow multiple values Filter column(from look-up list): ProductName Parent column(from this list): PName Convert: Convert to SharePoint Lookup type

Multi-value choices of "PVersion" can also be filtered by "ProductName".

		OK Cancel
🖉 Attach File 🗙 De	elete Item 🍄 Spelling	* indicates a required fie
ritle *	No feature icon	
Name	SharePoint Discussion Column	
Version	1.0.1209.0 2.1.1205.2 Add >	

Fifthly, convert function

Convert Cascaded Lookup column to SharePoint Lookup type

Enter "Change Column" page, and convert a Cascaded Lookup to the SharePoint Lookup type.

Sharepoint > Bug > BugList > Settings > Edit (Change Column: BugList	Column	
Use this page to edit a column of this list.		
Name and Type Type a name for this column.	Column name: PVersion The type of information in this column is: Cascaded Lookup	
Additional Column Settings	Description:	
	Cancel Get mormation from: VersionList In this column: Title Mallow multiple values Filter column(from look-up list): ProductName Parent column(from this list): PName Convert:	
	Convert to SharePoint Lookup type	

Column (click to edit) Type Required Title Single line of text ✓ PName Cascaded Lookup PVersion Lookup Created By Person or Group

Person or Group

Then you can edit BugList in Datasheet.

Modified By

Site Actions

Sharepoint > Bug > BugList

BugList

Ne	w 🔻	Actions	 Settings • 	View:	All Items
D	Title	FTT.	Edit in Datasheet		PVersion
	No icor	LA.	Bulk edit items using a datasheet format.	scussion Column	2, 1, 1205, 2
	No fea		Export to Spreadsheet Analyze items with a spreadsheet application.	scussion Column	
		Ţ,	Open with Access Works with items in a Microsoft Office Access database.		
			View RSS Feed Syndicate items with an RSS reader.		
		2	Alert Me Receive e-mail notifications when items change.		

Net	w 🔻	Actions •	Settings	•		View: Al	Items
	0	▼ Title	-	PName	-	PVersion	-
		No icon		9;#SharePoint Discussion	n Column	2.1.1205.2	-
*		No feature icon		9;#SharePoint Discussion	1 Column	(All) 1.0.1203.6 1.0.1209.0 1.0.1209.1 1.1.1204.0 1.111.204.0 1.2.1208.0 1.4.1201.2 1.5.1205.0 	▲ ↓ ↓ Cancel

Convert SharePoint Lookup type to Cascaded Lookup type

Enter Create Column page. Choose the Cascaded Lookup in the radio button. Then click the "Convert to Cascaded Lookup from..."link below to enter" Convert to Cascaded Lookup" page.

Name and Type	Column name:
Type a name for this column, and select the type of	
information you want to store in the column.	The type of information in this column is:
store in the column.	O Single line of text
	O Multiple lines of text
	C Choice (menu to choose from)
	O Number (1, 1.0, 100)
	C Currency (\$, ¥, €)
	C Date and Time
	C Lookup (information already on this site)
	C Yes/No (check box)
	C Person or Group
	C Hyperlink or Picture
	C Calculated (calculation based on other columns)
	C Discussion Column(recording discussion without creating new version)
	C Discussion Field
	$igodoldsymbol{igo$
	C Cross-Site Lookup (Information from all sites in the site collection)
	O ProjectReferenceNumber(only 3 characters)
	O Business data
Additional Column Settings	Description:
Specify detailed options for	
the type of information you selected.	
Selected.	Require that this column contains information:
	O Yes O No
	Get information in this site:
	Sharepoint
	Get information from:
	Announcements
	In this column:
	ID 💌
	Allow multiple values
	Filter_column(from look-up list):
	(None)
	Parent column(from this list):
	(None)
	Convert:
	Convert to SharePoint Lookup type
	Convert to Cascaded Lookup from
	Convert to Cascaded Lookup from
	Add to default view Convert from existed lookup column to cascaded lookup

Product Version Bug			Site Actions •
Convert to	Cascaded Lo	okup	
Please select lookup colu	mn to convert it to Cascade	ed Lookup	
Convert to Cascaded	Lookup from	ProductVer	sion
Please select lookup colu convert it to Cascaded L	mn in the right drop-down l ookup	ist to	43
			OK Cancel
Columns			
A column stores informat	ion about each item in the l	list. The following columns are o	currently available in this list:
Column (click to edit)	Туре	Required	
Title	Single line of text	~	
ProductName	Cascaded Lookup		
ProductVersion	Cascaded Lookup		

Person or Group

Person or Group

Created By

Modified By

SharePoint Cross-Site Lookup Installation Instruction

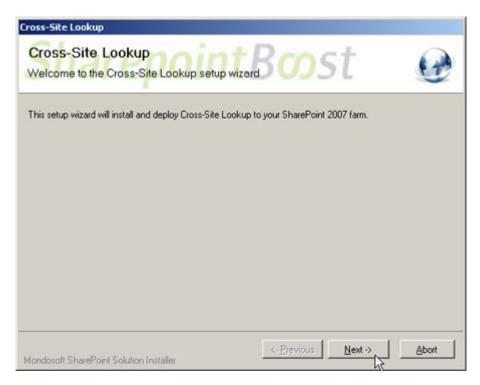
System Requirement

Microsoft Windows SharePoint Services v3 or Microsoft Office SharePoint Server 2007.

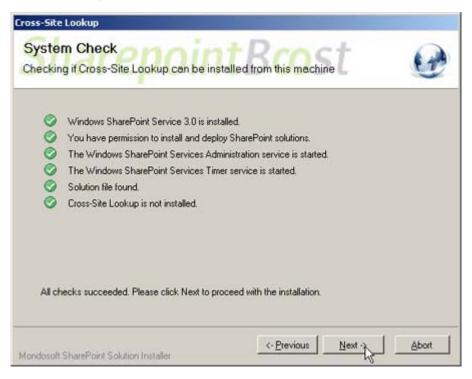
Install

Download and release SharePoint Cross-Site Lookup file, and run "setup.exe".

Click "next".



After system check is finished, click "Next".



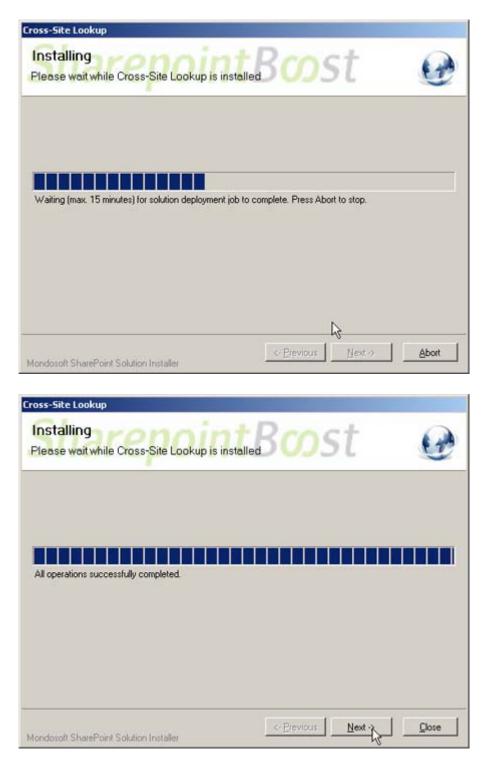
After reading License Agreement, click "accept" and go to next step.

Cross-Site Lookup	
End-User License Agreement	G
IMPORTANT-READ CAREFULLY: This End-User License Agreement ("EU a legal agreement between you (either an individual or a single and Brandysoft Corporation for the Brandysoft software that accu- this EULA, which includes computer software and may include assu- media, printed materials, "online" or electronic documentation Internet-based services ("Software"). An amendment or addendu this EULA may accompany the Software. YOU AGREE TO BE BOUND BY TERMS OF THIS EULA BY INSTALLING, COPYING, OR OTHERWISE USING TH SOFTWARE. IF YOU DO NOT AGREE, DO NOT INSTALL, COPY, OR USE THE SOFTWARE. 1. GRANT OF LICENSE. Brandysoft grants you the following to	entity)
provided that you comply with all terms and conditions of this I	SOLA:
Mondosoft SharePoint Solution Installer	Abort

Select one or more web applications and click "Next".

Web.	Applications:
V ht	p://brandyso-4b74c0:41639/ (Central Administration) p://brandyso-4b74c0/ (SharePoint - 80) p://brandyso-4b74c0:8484/ (SharePoint - 8484)
	click the Next button to start the installation process.

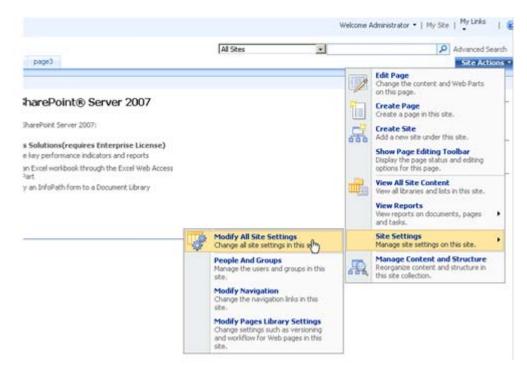
Wait for installing, and click "Next" for more deployment details.



SharePoint Cross-Site Lookup has been successfully installed on your farm.

Cross-Site Lookup	
Installation Successfully Completed	•
Details: ***** SOLUTION DEPLOYMENT ***** BRANDYSO-4874C0 : http://brandyso-4b74c0:41639/ : The solution was successfully deployed. BRANDYSO-4874C0 : http://brandyso-4b74c0:8484/ : The solution was successfully deployed. BRANDYSO-4874C0 : http://brandyso-4b74c0:8484/ : The solution was successfully deployed.	×
	×
Mondosoft SharePoint Solution Installer	Dose

Choose Site Actions dropdown menu, click "Modify All Site Settings", and enter Site Settings page.



Select "Site Collection Features".

Galleries	Site Administration	Site Collection Administration
P Site content types	# Regional settings	# Search settings
Site columns	# Site libraries and lists	# Search scopes
Site templates	# Site usage reports	# Search keywords
List templates	· User alerts	# Recycle bin
Web Parts	# RS5	# Site directory settings
Workflows	Search visibility	Ste collection usage reports
Master pages and page layouts	Sites and workspaces	# Site collection features
	# Site features	# Site hierarchy
	Delete this site	Portal site connection
	Related Links scope settings	Site collection audit settings
	# Site output cache	# Audit log reports
	# Content and structure	# Site collection policies
	Content and structure logs	# Site collection output cache
		# Site collection cache profiles
		# Site collection object cache
		# Variations
		# Variation labels
		Wariation logs
		Translatable columns

After installation, activate SharePoint Cross-Site Lookup in the Site Collection Features.

٨	SharePoint Cross-Site Lookup Lookup information from other site	Deactivate	Active	
	Cookup information from other site			- C

License management

Click the Cross-Site Lookup trial version link in the item, and visit SharePoint Cross-Site Lookup License Management page.

Cross-Site Lookup	You are using a trial version of Cross-Site Lookup, please click here to purchase full version.	
	Add >	
	< Remove	>

After payment, send site collection ID to sales@sharepointboost.com to generate license code.
SharePoint Cross-Site Lookup License Management

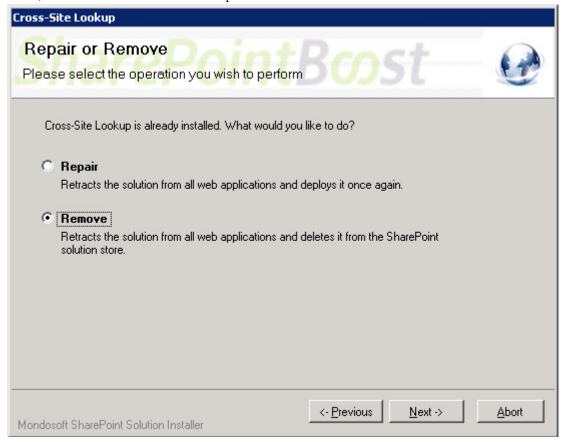
SharePoint Cross-Site	License Information		
Lookup	Site Collection ID:	5e4938a8-e24f-4679-84ec-45259e4a1fa5	
Lookup information from other site	Current amount of users in collection:	this site 11	
	License status:	No Registration	
	Add Icense(ASCII):	Cick hers, to get lice ise	
		U	8

Enter license code and click "OK".

Add or delete License		
SharePoint Cross-Site Lookup Lookup information from other site	Ucense Information Site Collection ID: Current amount of users in collection: License status: Add license(ASCII):	Se4938a8-e24f-4679-84ec-45259e4a1fa5 this ste 11 License is validated Click here to get license
	(11+pofX)160FWN0UQPm Yf)+Vr2XCoaZc30vD5enp DjuDdoTtwDxeBzBXgK82 7oG+x7v2sVIWP7FTX33 stKCdi5/rjuQaGg2EcGMD rtkChV58cmFT4hUP40ZF/ wUsoSUKNksjLE141W04M	FKY2yYimoSX7a6bwDkApM2P2v90jQjcLtjgp9U3Jb59nOiOB3kYq8xeuNZabtyUGHAqR0HUN mY2qRawb/Cymox+wtvH5pOgh/+qHoXVTGOodjLOLNItosZWQno2fx5ZawR5Adjw+tT=+c7 9+vd5lqBpNp4T5w97j9wyWpJYnzklO2n+nU3LTKAHXCh9kEXOb2i6k100rdybCKecPXjyxM byYUQXrKS6uRpPa45xK7HeQAzZSIHRJI6mxPPqN3U/7WrOwf95Jw6nK3qrqju-PuLr4uve6b 80ch8kalR3oMIGrwlPQzmCeX9Otm84rfy438LJ7KjPO6ote07JCyr84k6hc/0XrdR91LW+JAx ZCRtqT8CJddkOVPujWiq16E5xS9RJH5J87ECi8TSMLxCGahm9107FlpCoQevfX3x7Y8EH35yoZ w7pfMqap1NH3J3RH86Bem2n+156WP2+wgtp33xrrXt7XDXv3aLbJcOIEBiRdAZtZmjYVSX6Fa cHRFZ4GgvhkxQyLgug4+U+bvTAdx3yf6wtmHFaZRnOw== ited, Please switch to previous page and

Uninstall

Run "setup.exe" again. (If your installation file has been deleted, you can download it from http://www.sharepointboost.com). In Repair or Remove page, select the Remove radio button and click "Next", SharePoint Cross-Site Lookup will be uninstalled.



SharePoint Cross-Site Lookup Tutorial

The following is a typical example application of SharePoint Cross-Site Lookup.

Two lists have been built in two sites respectively. One is "ProductList" in Product Site, and the other is "ProfitTrackingList" in Sales Site.

New 🔹 Actions 👻 Settings 👻	View: All Items
Ø ProductName↓	ProductType
Sugar_2 NEW	Condiment
Sugar_1 NEW	Condiment
Soy_2 NEW	Condiment
Soy_1 NEW	Condiment
Salt_2 NEW	Condiment
Salt_1 NEW	Condiment
Rice_4 I NEW	Cereal
Rice_3 NEW	Cereal
Rice_2 NEW	Cereal
Rice_1 NEW	Cereal
Pork_3 I NEW	Meet
Pork_2 New	Meet
Pork_1 NEW	Meet
Pear 5 NFW arePointBoost > Demo > Sales > ProfitTracking	Fruit
rofitTracking	
New Actions Settings	View: All Items

Create a new column in ProfieTrackingList.



On "Create Column" page, choose "Cross-Site Lookup" column type and get information from ProductList in the Product Site:

SharePointBoost > Demo > Sales > ProfitTracking > Settings > Create Column Create Column: ProfitTracking

Use this page to add a column to this list.

Name and Type	Column name:		
Type a name for this column, and select the type of	ProductName		
information you want to store	The type of information in this column is:		
in the column.	C Single line of text		
	C Multiple lines of text		
	C Choice (menu to choose from)		
	O Number (1, 1.0, 100)		
	C Currency (\$, ¥, €)		
	O Date and Time		
	C Lookup (information already on this site)		
	🔿 Yes/No (check box)		
	C Person or Group		
	C Hyperlink or Picture		
	C Calculated (calculation based on other columns)		
	• Cross-Site Lookup (Information from all sites in the site collection)		
	O Business data		
Additional Column Settings	Description:		
Specify detailed options for the type of information you selected.			
Selected	Require that this column contains information:		
	O Yes 💿 No		
	Get information in this site:		
	Product		
	Get information from:		
	ProductList		
	In this column:		
	ProductName		
	Allow multiple values		
	Convert to SharePoint Lookup ture		
	Convert to SharePoint Lookup type		
	Add to default view		
	OK Cancel		

Create a new item in "ProfitTracking" list and look at the Cross-Site Lookup column in action.

SharePointBoost > Demo > ProfitTracking	Sales > ProfitTracking				
New Actions Sett	ings 🝷			View: All Ite	ems 🔹
Add Dew item to this	1				Profile
Add dimew item to this	Tracking	g" list. To create a new i	tem, click "Ne	ew" above.	
SharePointBoost > Demo > ProfitTracking:		> New Item			
				ОК	Cancel
🔋 Attach File 🍄 Spellir	ig			* indicates	a required field
Title *	Profit1				
ProductName	Please select v	view to filter items:		•	
Profile	Banara_1 Banara_2 Banana_3		▲ 		
	Banana_4 Banana_5			ОК	Cancel
	Beef_1 Beef_2 Beef_3		•		

Edit Cross-Site Lookup column in "ProfitTrackingList" and select "Allow multiple values".

SharePointBoost > Demo > Sales > ProfitTracking > Settings > Edit Column Change Column: ProfitTracking

Use this page to edit a column of this list.

Name and Type	Column name:
Type a name for this column.	ProductName
	The type of information in this column is: Cross-Site Lookup
Additional Column Settings	Description:
Specify detailed options for the type of information you selected.	
	Require that this column contains information:
	C Yes 🖸 No
	Get information in this site:
	Product
	Get information from:
	ProductList
	In this column:
	ProductName 💌
	Allow multiple values
	Convert to SharePoint Lookup type
	Delete QK Cancel

Edit item created in ProfitTrackingList.

	harePointBoost > Demo > Sales > ProfitTracking ProfitTracking				cking	
Ne	ew 🔻	Actions	•	Settings 🔻		View: All Items
Ű	Title				ProductName	Profile
	Profit	1 I NEW			Banana_3	10,000
8				View Item		
				Edit		
			93	Manage Permissions		
			×	Delete Item		
				Alert Me		

SharePointBoost > Demo > Sales > ProfitTracking > Profit1 > Edit Item ProfitTracking: Profit1

		OK	Cancel
🖉 Attach File 🏅	🕻 Delete Item 🍄 Spelling	* indicate	s a required field
Title *	Profit1		
ProductName	Please select view to filter items: Apple_1 Apple_2 Apple_3 Apple_4 Apple_5 Banana_1 Banana_2 Banana_4	Banana_3	
Profile	10,000		
	7:36 PM by BRANDYSOFT\Administrator 2008 7:36 PM by BRANDYSOFT\Administrator	OK	Cancel
	emo > Sales > ProfitTracking		
New Actions	Settings 🝷	View: All It	
0 Title	ProductName		Profile
Profit1 NEW	Banana_3; Apple_1; Apple_2; Apple_3; Apple_4; Apple_5		10,000

In ProductList, you can create some views to show products with different product types.

harePointBoost > Demo > Product > ProductList ProductList		
New Actions Settings		View: Condiment View
ProductName	ProductType	All Items
Soy_1 NEW	Condiment	Cereal View
Soy_2 I NEW	Condiment	Condime View
Salt_1 ! NEW	Condiment	Meet View
Salt_2 NEW	Condiment	Modify this View
Sugar_1 ! NEW	Condiment	Create View
Sugar_2 INEW	Condiment	

Edit item in the ProfitTrackingList, you can select view to filter lookup items.

	> Sales > ProfitTracking > Profit1 >	Edit Itam	
ProfitTracking		Edititem	
2			
		0	Cancel
🔋 Attach File 🗙 Dele	te Item 🍄 Spelling	94	ndicates a required field
Title *	Profit1		
ProductName	Please select view to filter	items:	
	Parana d	All Items	
	Banana_1 Banana_2	Cereal View CondimentsView	v
	Banana_4 Banana_5 Beef 1	Add Fruit View Meet View	
	Beef_2 Beef_3	< Remove	
	Corn_1		_
Profile	10,000	4	<u> </u>
	10,000		
	1 by BRANDYSOFT\Administrator 39 PM by BRANDYSOFT\Administrator	0	Cancel
	> Sales > ProfitTracking > Profit1 > I	Edit Itom	
ProfitTracking	_	Luit Item	
		ОК	Cancel
🔋 Attach File 🗙 Delet	e Item 🍄 Spelling	³⁶ jr	ndicates a required field
Title *	Profit1		
ProductName	Please select view to filter	items: Cereal View	
	Corn_1	Banana Apple	1
	Corn_3 Corn_4	Add > Apple_ Apple_	3 -
	Rice_1 Rice_2	<pre>Apple_ Apple_</pre>	
	Rice_3 Rice_4		_
Profile			
Frome	10,000	\sim	
Created at 7/23/2008 7:36 PM	by BRANDYSOFT\Administrator	OK	Cancel

Last modified at 7/23/2008 7:39 PM by BRANDYSOFT\Administrator

Edit Cross-Site Lookup column and select "Convert to SharePoint Lookup type".

SharePointBoost > Demo > Sales > Pro Change Column: Pro	
Use this page to edit a column of this list.	
Name and Type Type a name for this column.	Column name: ProductName The type of information in this column is: Cross-Site Lookup
Additional Column Settings Specify detailed options for the type of information you selected.	Description:
i Internet Explorer	
Are you sure to convert this column to Share	ePoint Lookup type? If continue, you will lose certain functions of Cross-Site Lookup.
	ProductName Allow multiple values Convert to SharePoint Lookup type Delete OK
Columns	
A column stores information about each ite	em in the list. The following columns are currently available in this list:
Column (click to edit) Type	Required
Title Single line	of text 🗸
ProductName Lookup	
Profile Number	
Created By Person or 0	Group
Modified By Person or 0	Group

Then you can edit ProfitTrackingList in Datasheet.

SharePointBoost > Demo > Sales > ProfitTracking

ProfitTracking

Ne	w 🔹	Actions	Settings 👻	View: All Items	•		
U	Title	For the second s			Profile		
	Profit1	Bulk edit items using a datasheet format.		ple_3; Apple_4; Apple_5	10,000		
		Ţ	Export to Spreadsheet Analyze items with a spreadsheet application.				
		Open with Access Works with items in a Microsoft Office Access database.					
			Alert Me Receive e-mail notifications when items change.				

SharePointBoost > Demo > Sales > ProfitTracking

ProfitTracking

New 🔻	Actions - Setting	•		View: All Items 🔹
😥 U 🗸	Title	ProductName 🔫	Profile 👻	
	Profit1	Banana_3; Apple_1; Apple_2; Apple_3; Apple_4; Apple_5	10,000	
		 ✓ Apple_2 ✓ Apple_3 ✓ Apple_4 △ Apple_5 Banana_1 Banana_2 ✓ Banana_3 Banana_4 Banana_5 Beef_1 ✓ Cancel 		